

County solely out of the lease rentals, revenues, and receipts (excluding amounts paid by the Lessee to the County pursuant to Sections 5.4, 6.3, 8.7, or 10.4 of the Lease) derived from the leasing or sale of the Project, which has been financed through the issuance of the Note and leased to the Lessee. The full faith, credit, and taxing powers of the County are not pledged to the payment of principal of or interest on this Note.

This Note is not and shall never constitute an indebtedness of the County within the meaning of any state constitutional provision or statutory limitation and shall never constitute nor give rise to a pecuniary liability of the County or a charge against its general credit or taxing powers.

Pursuant to the Lease, rental payments sufficient for the prompt payment when due of the principal of, premium, if any, and interest on the Note are to be paid by the Lessee to the Mortgagee for the account of the County and have been pledged for that purpose, and, in addition, the Project has been subjected to the lien of the Mortgage and Security Agreement to secure payment of such principal and interest.

In addition, the Note may be prepaid, with the prior written consent of the Lessee, upon thirty (30) days written notice to the Mortgagee, in whole, at any time, or in part, from time to time, in inverse order of principal payment installments, at a prepayment price (expressed as a percentage of par, plus accrued interest to the prepayment date) as set forth below:

On April 17, 1980 thru April 16, 1981 . . .	104%
On April 17, 1981 thru April 16, 1982 . . .	103 1/2%
On April 17, 1982 thru April 16, 1983 . . .	103 %
On April 17, 1983 thru April 16, 1984 . . .	102 1/2%
On April 17, 1984 thru April 16, 1985 . . .	102%
April 17, 1985 and thereafter	100%