

and an assignment of life insurance by Herman M. Krieger, individually, to the Mortgagee, both of even date herewith. Copies of the Mortgage and Security Agreement, Lease, Assignment of Lease, Sublease, Assignment of Sub-Lease, Guaranty Agreement, third party collateral assignment and assignment of life insurance are on file at the principal office of the Mortgagee in the City of Greenville, State of South Carolina. The Lease, Assignment of Lease, Sub-Lease, Assignment of Sub-Lease, Mortgage and Security Agreement, and UCC financing statements are recorded in the office of the Register of Mesne Conveyance for Greenville County, South Carolina. UCC financing statements are also on file with the Secretary of State in Columbia, South Carolina. Reference is made to the Mortgage and Security Agreement, Lease, Assignment of Lease, Sub-Lease, Assignment of Sub-Lease, third party collateral assignment, assignment of life insurance, and Guaranty Agreement for a description of the security and other provisions, including but not limited to, the charging and collection of rentals for the Project; the rights and remedies of the holders of the Note; the rights, duties and obligations of the County, the Lessee, the Mortgagee; and the terms upon which this Note is issued and secured.

This Note is issued pursuant to the authorization of and for the purposes prescribed by Chapter 29, Title 4, Volume 1, Code of Laws of South Carolina 1976, as amended and continued by Act No. 125 of the Acts and Joint Resolutions of the General Assembly of the State of South Carolina, Regular Session of 1977, and pursuant to an Ordinance duly enacted by the County Council of Greenville County and with the approval of the State Budget and Control Board of the State of South Carolina. This Note is a limited obligation of the County and is payable by the