

virtue of Section 103(c) of the Code and the governing regulations thereunder. Furthermore, the Lessee covenants that it will not take any action, or fail to take any action, or make any misrepresentation, in connection with the issuance, sale or delivery of the Note which has the effect of causing the interest payable on the Note to become includable in the gross income for Federal income tax purposes of the holders or former holders of the Note by violation of Section 103(c) of the Code. All rights and privileges granted to the Lessee in this Lease shall be exercised in such manner that the covenant contained in this Section shall be observed, and if any conflict between this Section and any other provisions in this Lease shall arise, then in such case this Section shall control.

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