

transferee or transferees may designate, in the then aggregate unpaid principal amount of this Note, substantially in the form of this Note, with appropriate variations and insertions and bearing interest from the date to which interest has been paid on this Note.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and in the execution and delivery of the Mortgage and the issuance of this Note do exist, have happened and have been performed in due time, form and manner as required by law; and that the issuance of this Note, together with all other obligations of the County, does not exceed or violate any constitutional or statutory limitation.

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