

(f) All proceeds derived from the sale of the Series 1980 Note will be used to acquire the Project, which consists entirely of land and property of a character subject to the allowance for depreciation as prescribed in Section 103(b)(6)(A) and (D) of the Code and no part of the Series 1980 Note proceeds will be used to finance inventory or for working capital.

(g) Neither the Lessee nor "related persons" (within the meaning of Section 103(b)(8)) are substantial users of facilities in the County other than the Project, financed in whole or in part by industrial development bonds within the meaning of Section 103(b) of the Code.

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