

(2) deliver the supplement to the Mortgage to the Mortgagee and the County and the supplement to this Agreement to the County for execution;

(3) deliver the fully executed supplement to the Mortgage and the fully executed supplement to this Agreement to the appropriate recording or filing officer for recording and filing or re-recording and re-filing in all places required by the opinion of counsel referred to in Clause (4) of this subsection (a) of this Section 13.5; and

(4) deliver to the Mortgagee a written opinion of counsel (who may be counsel for the County or the Lessee) addressed to the Mortgagee that the description of the Mortgaged Property (being the property described under Paragraphs I, II, III, IV, V, and VI of the Mortgage), contained in the granting clauses of the Mortgage, as supplemented, and the description of the Project contained in the demising clauses of this Agreement, as supplemented, are adequate for all purposes thereof and hereof and in the opinion given with respect to the Completion Date, that such descriptions include descriptions of the entire Project; that the Mortgage, as supplemented, constitutes a valid first mortgage lien on the interest of the County in the said Project, subject only to Permitted Encumbrances other than the Mortgage; that the Mortgage, as supplemented, this Agreement, as supplemented, and all financing statements, continuation statements, notices, and other instruments required by applicable law have been recorded or filed or re-recorded or re-filed in such manner and in such places required by law in order fully to preserve and protect the rights of the holders or owners of the Note and the Mortgage in the Project (and in the assignment to the Mortgagee of Lease Rentals payable under this Agreement) as against creditors of, or purchasers for value from, the County or the Lessee.

(b) The Lessee, the County, and the Mortgagee shall execute and deliver all instruments and shall furnish all information and evidence deemed necessary or advisable by such counsel in order to enable him to render the opinion referred to in subsection (a)(4) of this Section 13.5. The Lessee shall file and record and re-record or cause to be

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