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GREENVILLE CO. S. C.

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DONNIE S. TANKERSLEY
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STATE OF SOUTH CAROLINA)
) DECLARATION OF RESTRICTIONS
COUNTY OF GREENVILLE)

Pursuant to a Loan Agreement ("Loan Agreement") by and between Greenville County, South Carolina (the "County") and St. Francis Community Hospital (the "Hospital"), dated as of November 1, 1979, whereby the County has agreed to issue its HEW Collateralized Hospital Facilities Revenue Bonds, Series 1979 (St. Francis Community Hospital) (the "Bonds"), the Hospital hereby declares as follows that all parts of the Hospital (as defined in the Trust Indenture dated November 1, 1979, securing the Bonds), so long as any such part of the Hospital shall exist and the Hospital or any person who claims such part of the Hospital pursuant to a voluntary grant or conveyance by the Hospital shall have any interest in such part of the Hospital, such part of the Hospital shall not be used for sectarian instruction or as a place of religious worship or used in connection with any part of a program of a school or department of divinity of any religious denomination; provided, however, that the foregoing restriction shall not prohibit free exercise of any religion by persons who occupy a part of the Hospital or their invitees.

The Hospital warrants that it will comply in full with these requirements and that such restrictions may be enforced at the instance of the County or the trustee under the Trust Indenture.

DATE: November 15, 1979

By Donald J. Barbyto
President, Board of Managers,
St. Francis Community Hospital

(SEAL)

ATTEST:

Edmund M. Donnelly
Secretary, Board of Managers

WITNESSES:

J. W. Hummel
Sara A. Barfield

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