

Vol 1112 pag 352

SECTION 8.8. Financial Statements. The Lessee agrees to furnish the Trustee, and upon request, to the holder of any Bond the annual report and quarterly reports to shareholders of Lessee when the same become available.

SECTION 8.9. Additional Bonds. Subject to the obligations of the County under the Indenture and in particular Article II thereof, the County and the Lessee may hereafter negotiate one or more amendments to this Agreement pertaining to an increase in the obligations of the County and the Lessee upon an undertaking of the County to refund Bonds previously issued or to provide Additions or Alterations for the Project through the issuance of Additional Bonds pursuant to the Indenture and in such instance the Lease Term provided in Section 5.1 may be extended until the maturity date of the last maturing Additional Bonds; provided that no obligation is imposed on County by this Section 8.9 to enter into any such amendment and no such amendment is permitted hereunder which would result either in the breach of the County's agreements pursuant to the Indenture or in the reduction of Lessee's obligations pursuant to this Agreement.

0352

4328 RV-2