

1978

"Project" shall mean the Leased Land and the Facilities constituting an industrial facility for the manufacture of fuel injection devices for diesel engines.

"Series" or "Series of Bonds" shall mean all of the Bonds authenticated and delivered upon original issuance in a simultaneous transaction, and any Bonds thereafter authenticated and delivered in lieu of or in substitution for such Bonds, pursuant to the provisions of the Indenture, regardless of variations in maturity, interest rate or other provisions.

"Series 1978 Bonds" shall mean the \$1,000,000 principal amount of First Mortgage Industrial Revenue Bonds, Series 1978 (Lucas Industries Inc., Project) of the County issued and outstanding under Indenture.

"Tenant" shall mean (i) Lucas Industries Inc., a New York corporation, and its successors and assigns, and (ii) any surviving, resulting or transferee corporation of same as provided in Section 9.08 hereof.

"Term" shall mean the duration of the leasehold estate as set forth in Section 5.01 hereof.

"Trustee" shall mean The South Carolina National Bank, or its successor or successors under the Indenture.

SECTION 1.02. References to Lease. The words "hereof," "herein," "hereunder" and other words of similar import refer to this Lease as a whole.