

ARTICLE III

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Miscellaneous

3.01 The obligations of Sun (NJ) and Sun of Penna. to effect the merger shall be subject to all the terms and conditions of the Agreement and Plan of Reorganization.

3.02 This Plan of Merger may be terminated or amended prior to the Effective Date of the Merger in the manner and upon the conditions set forth in the Agreement and Plan of Reorganization.

Filed in the Department of State on the 30th day of September, A.D. 1971.

s/ C. Delares Tucker  
Secretary of the Commonwealth

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