

If purchase during the 12-month period commencing February 1,

1988	4.58
1989	4.0
1990	3.5
1991	3.0
1992	2.5
1993	2.0
1994	1.5
1995	1.0
1996	.5

And, provided, further, that Lessee shall pay in addition to the purchase price as determined above accrued interest, if any, required to be paid by the Lessor on account of the principal amount of the Bonds to be prepaid by Lessor pursuant to Section 5.9 of the Trust Indenture.

4328 RV-2

0.556