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GREENVILLE CO. S. C.
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DONNIE S. TANKERSLEY
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STATE OF SOUTH CAROLINA)
COUNTY OF GREENVILLE)

MEMORANDUM OF
AGREEMENT OF LEASE

THIS AGREEMENT made and entered into as of this 8th day of September, 1977, between W. N. Leslie and John G. Cherso, hereinafter called Lessor, and V-2, Inc., a Kentucky corporation, hereinafter called Lessee,

W I T N E S S E T H:

In consideration of the rent and upon the terms and conditions set forth in a more detailed form of Lease Agreement bearing even date herewith, between the same parties and covering the same property, the Lessor hereby leases unto the Lessee, it successors and assigns, and the Lessee hereby accepts the premises (including all improvements now or hereafter erected thereon) fully described in Exhibit "A" hereto attached and made a part hereof.

TO HAVE AND TO HOLD the within described premises subject, however, to the terms, conditions and covenants expressed and declared in the aforementioned Lease Agreement unto the Lessee, its successors and assigns, for an initial term of twenty-five (25) years beginning on the date of September 8, 1977, as set forth in the detailed form of Lease, unless this Lease shall be sooner terminated under the terms of said Agreement.

IN WITNESS WHEREOF, said W. N. Leslie and John G. Cheros have hereunto set their hand and seal and V-2, Inc., has caused its corporate seal to be hereunto affixed and these presents to be subscribed by its duly authorized officers, all as of the day and year first above written.

In the Presence of:

W. N. Leslie

John G. Cheros

V-2, INC.

By:

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