

for the redemption from the persons having such concentration of direct or indirect ownership of a number of such securities sufficient, in the opinion of the Trustees, to maintain or bring the direct or indirect ownership of such securities into conformity with the requirements of said Section 856(a)(6). The redemption price shall be equal to the fair market value of such securities as reflected in the latest bid quotation for the securities as of the date fixed for redemption, or, if no quotations for the securities are available, as determined in good faith by the Trustees. From and after the date fixed for redemption by the Trustees, the holder of any securities called for redemption shall cease to be entitled to any rights or benefits with respect to such securities excepting only the right to payment of the redemption price fixed as aforesaid. For the purposes of this Section 7.5, the term "individual" shall be construed as provided in Section 542(a)(2), and "ownership" of securities shall be determined as provided in Section 544, of the Internal Revenue Code of 1954, as amended.

3. Section 11.3 is amended to read as follows:

Section 11.3 OTHER ALLOWABLE INVESTMENTS.

To the extent the Trust Assets are not otherwise invested in accordance with the provisions of this Article II, the Trustees may employ Trust Assets by investing them in:

(a) obligations of, or guaranteed by, the United States Government or any agency thereof;

(b) obligations of any state or territory of the United States of America or any agency thereof;

(c) evidences of deposits in or obligations of banking institutions and savings institutions which are members of the Federal Deposit Insurance Corporation or of the Federal Home Loan Bank System;

(d) prime commercial paper; and

(e) provided the aggregate amount of such investments does not exceed twenty-five percent (25%) of the Total Trust Assets, the Trustees may also invest in the ownership of or participations in the ownership of: