

a. Total Assets: \$4,264,000.00

b. Liabilities: \$4,677,000.00

| | | |
|-------------------------|----------------|----------------|
| Secured debt, excluding | | Approx. number |
| that listed below | \$1,880,000.00 | of holders |
| | | 8 |

Debt securities held
by more than 100

| | | |
|----------|------|------|
| holders: | None | None |
|----------|------|------|

| | | |
|---------|------|------|
| Secured | None | None |
|---------|------|------|

| | | |
|-----------|------|------|
| Unsecured | None | None |
|-----------|------|------|

Other liabilities,
excluding contingent
or unliquidated claims \$2,797,000.00

Number of shares
of common stock

| | |
|--------------|----------------|
| (authorized) | \$2,250,000.00 |
|--------------|----------------|

| | |
|----------|----------------|
| (issued) | \$1,291,446.00 |
|----------|----------------|

4.

Description of petitioner's business:

See description of business section of 10-K report for 1974, a copy of which is attached as Appendix 1.

5.

The name of any person who directly or indirectly owns, controls, or holds, with power to vote, 25% or more of the voting securities of petitioner is:

Equity National Industries, Inc. is record owner of 72.5% of the outstanding stock of the petitioner, all of which is pledged to the First National Bank of Atlanta, as agent for a group of lenders to Equity National Industries, Inc. The control and voting power of these shares cannot, with certainty, be determined by the petitioner.