STATE OF SOUTH CAROLINA)
:
COUNTY OF GREENVILLE)

AGREEMENT

WITHESSETH:

WHEREAS, Fidelity Federal is the owner and holder of a

Note and Mortgage given to it by Holly Tree in the sum of Two Million

(\$2,000,000.00) Dollars dated February 1, 1973, recorded on February 2,

1973 in the RMC Office for Greenville County, S. C. in Mortgage Book

1265, Page 442, which Mortgage incorporates by reference a release

agreement between Holly Tree and Fidelity Federal of the same date,

and is a first mortgage on property known as Holly Tree Plantation

in Austin Township, Greenville County, South Carolina; and,

WHEREAS, C&S is the owner of a Note and Mortgage given to it by Holly Tree in the sum of Four Hundred and Eight Thousand One Hundred (\$408,100.00) Dollars of the same date recorded in the RMC Office for Greenville County, S. C. in Mortgage Book 1265, Page 618, which Mortgage also incorporates by reference a release agreement between the parties and is a second mortgage covering Holly Tree Plantation; and,

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, Co.

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