

Section 1.02 "Bank Lease" means that certain Lease Agreement dated December 12, 1973, between Company and The South Carolina National Bank, Greenville Branch, assigned by the Company to Owner.

Section 1.03 "Building" means the improvements presently being constructed on the Property. Included in this term is that building to be known as "The South Carolina National Bank Building", which will contain approximately 169,000 gross square feet and consist of nine (9) floors and a basement.

Section 1.04 "Building Loan Agreement" means that certain Building And Loan Agreement dated December 12, 1973, by and between Company and Construction Lender, assigned by Company to Owner.

Section 1.05 "Company" means OPA Greenville Company.

Section 1.06 "Company's Advances" means the aggregate dollar amount advanced by Company to Owner under Section 6.01 of the Agreement in the payment of (i) Owner's Preferred Return and (ii) Operating Expenses not covered by Gross Revenues or by any amounts paid by Owner pursuant thereto; together with all interest thereon as specified in said Section 6.01, less all amounts received by Company in reduction of Company's Advances pursuant to Section 6.02 or Section 7.04 or Section 8.02(c) of the Agreement.

Section 1.07 "Purchase Agreement" means that certain Agreement For The Sale And Purchase Of Leasehold Estate between the parties hereto dated December 31, 1974.

Section 1.08 "Construction Lender" means The Equitable Life Assurance Society of the United States, The Equitable Life Mortgage and Realty Investors and The South Carolina National Bank, Greenville Office.

Section 1.09 "Construction Loan" means the construction loan made by the Construction Lender on December 12, 1973, to Company under the Building Loan Agreement. The term includes the loan documents executed in connection with the Construction Loan.