
THE EQUITABLE LIFE MORTGAGE
AND REALTY INVESTORS

Third Amended and Restated

Declaration of Trust

As Executed on March 5, 1975

(Amending and Restating the Declaration of Trust dated
as of September 15, 1970, as Amended and Restated as of
October 28, 1970, as Further Amended by Amendments
dated November 4, 1970, March 2, 1972 and March 1, 1973,
as Restated on October 3, 1973)
