

Properties referred to as the "Senior Underlying Obligations". Kusmiersky Children Trust I, whose address is c/o John Kusmiersky, 1880 Century Park East, Suite 1211, Los Angeles, California (hereinafter called, together with all successive owners of the Properties, "Purchaser"), intends to purchase the aforesaid Properties which are subject to the Senior Underlying Obligations of the undersigned, pursuant to a certain Restated Contract of Purchase and Sale dated July 9, 1974 (the "Restated Contract"), between Walter J. Kassuba, et al., as seller ("Seller") and John Kusmiersky, et al., as Purchaser and make payment for such purchase pursuant to a certain Bank Collection Account Agreement dated \_\_\_\_\_, 1974, ("Collection Agreement"), between you and \_\_\_\_\_

In order to induce the undersigned to consent (until revoked by the undersigned) to permit deposits to be

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