

_____, 1974

First Pennsylvania Bank, N.A.
15th and Chestnut Streets
Philadelphia, Pennsylvania 19101

Gentlemen:

The undersigned, John Hancock Mutual Life Insurance Company, with its offices at 200 Berkeley Street, Boston, Massachusetts is the holder of certain notes, which notes are secured by certain first mortgages and assignments of rent relating to various properties (listed on "Exhibit A" attached hereto and hereinafter referred to collectively on a parcel by parcel basis as "Properties"), together with security agreements covering certain personal property located thereon, all of which notes, mortgages, assignments of rent and security agreements are described in "Exhibit B" attached hereto and hereinafter collectively as to each of the

Exhibit 8A