

DO NOT DESTROY THIS NOTE: When paid, this Note with Security Instrument securing same, must be surrendered to Maker for cancellation and reconveyance or release of Security Instrument.

SECURED PROMISSORY NOTE

\$1,599,968.00 Los Angeles, California November 1, 1974

In installments as herein stated, for value received, the undersigned, John Kusmiersky as Trustee for Kusmiersky Children Trust I ("Maker") promises to pay to WALTER J. KASSUBA as a debtor in possession pursuant to court order in the proceedings for arrangements in the United States District Court, Northern District of Illinois, Eastern Division under Nos. 73B6938 through 73B6979 In The Matter of Walter J. Kassuba et al. ("Payee"), or order, at Palm Beach, Florida, the sum of \$1,599,968.00, with interest from the date hereof on unpaid principal at the rate of 6-5/8 % per annum, principal and interest payable in installments as follows:

A. INTEREST ONLY in the sum of \$25,000.00, a mandatory prepayment of interest, which has been paid upon the delivery of this Note, receipt of which is hereby acknowledged by the Payee in accepting delivery hereof, and which amount shall be applied against the first interest earned under this Note.

B. Commencing January 10, 1975, and on the tenth day of each month thereafter, Maker shall pay installments on this Note in accordance with the schedule attached hereto as Exhibit "A" and incorporated herein by this reference. Such installments shall continue until the tenth day of the month next following the earlier to occur of (i) nine (9)

Exhibit 5