

ASSIGNMENT OF SECOND
AMENDATORY LEASE AGREEMENT

STATE OF SOUTH CAROLINA)
) ss:
COUNTY OF GREENVILLE)

KNOW ALL MEN BY THESE PRESENTS, that GREENVILLE COUNTY, a body politic and corporate and a political subdivision of the State of South Carolina, acting by and through the County Council of Greenville County, in consideration of the sum of One Dollar (\$1.00) to it in hand paid at and before the sealing of these presents, the receipt of which is hereby acknowledged, has assigned, transferred and set over, and by these presents does assign, transfer and set over unto THE SOUTH CAROLINA NATIONAL BANK, as Trustee under that certain Trust Indenture dated October 1, 1973, between said Greenville County and said The South Carolina National Bank, as Trustee, as amended by a First and by a Second Supplemental Trust Indenture, each dated as of September 1, 1974, between said Greenville County and said The South Carolina National Bank, as Trustee:

All of the right, title and interest of said Greenville County in and to the foregoing Second Amendatory Lease Agreement dated as of September 1, 1974, between said Greenville County, as Lessor, and Conn Organ Corporation, as Lessee.

This Assignment of the Second Amendatory Lease Agreement is made pursuant to and subject to all the terms and conditions of said Trust Indenture dated as of October 1, 1973, as supplemented by said First and Second Supplemental Trust Indentures dated as of September 1, 1974, the terms of which are incorporated by this reference as fully as if the same were set forth at length herein.

0301

4328 RV.2