

of New York (the "Bank"), or any subsequent holder in connection with the taxability of such interest, and (c) an amount which, after deduction of all taxes required to be paid by the Bank or any subsequent holder in respect of the receipt of such sum under the laws of any Federal, State or local government or taxing authority in the United States, shall be equal to the amount of any penalties or additions to tax attributable to the taxability of such interest which are not deductible for Federal Income Tax purposes, all of which amounts shall be payable at such time as the interest and penalties or additions to tax attributable to the taxability of such interest are payable.

"The provisions of this Section 12.5 shall survive the termination or expiration of the Lease Agreement."

ARTICLE XI

AMENDMENT TO EXHIBIT B

Exhibit B of the Original Lease Agreement is hereby amended by adding thereto the list of machinery and equipment set forth as Exhibit A to this Agreement.

RESERVED

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