

Bond by the amount of any optional redemption premium previously paid on any First Series Bond. On the occasion of the purchase of the Project pursuant to the requirements of Section 12.2 the purchase price paid by Lessee shall include the premiums above prescribed so that each person who is the holder of any First Series Bond or Second Series Bond on the occasion when the same was paid (whether at maturity or by redemption) prior to the redemption date but subsequent to the taxable date shall receive premiums on each such Bond computed according to the provisions of this Section 12.4.

"12.4(a) Notwithstanding any other provisions of this Article XII, in the event interest on the Second Series Bond only becomes, or is determined as provided in Section 12.2 to be, subject to Federal Income Taxes by reason of a violation (actual or claimed) of the capital expenditure limitations of Section 103(c)(6)(D) of the Internal Revenue Code of 1954, as amended, the Lessee shall buy and redeem within 30 days after the official determination described in Section 12.2 (subject to the limited right of contest provided in Section 12.2) all of the outstanding Second Series Bonds at a redemption price equal to principal, interest and premiums computed on the Second Series Bonds in the manner hereinabove provided in Section 12.4 and Lessee shall not be required or entitled to purchase the Project in such event.

ARTICLE X

LESSEE'S OBLIGATIONS TO PREPAY RENTALS
UNDER CERTAIN CIRCUMSTANCES

SECTION 10.1. Lessee's Obligation to Purchase Project Under Certain Circumstances. Article XII of the Lease Agreement is hereby amended by adding thereto a Section

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