

"Section 8.10. Improvement and Refunding Bonds."

(b) Section 8.10 is further amended by inserting, on Page VIII-9 in line four after the word "project" the words "or to refund the Second Series Bonds and any Additional Bonds issued thereafter" so that as amended, line four on Page VIII-9 of the Lease Agreement shall read as follows:

"the Second Series Bonds and any Additional Bonds issued thereafter",

so that, as amended, Section 8.10 shall read as follows:

"SECTION 8.10. Improvement and Refunding Bonds.

Subject to the obligations of the County under the Indenture and in particular Article II thereof, and subject to the provisions of Section 8.9 hereof, the County and the Lessee may hereafter negotiate one or more amendments to this Agreement pertaining to an increase in the obligations of the County and the Lessee upon an undertaking of the County to provide Additions or Alterations for the Project or to refund the Second Series Bonds or any Additional Bonds issued thereafter through the issuance of Additional Bonds pursuant to the Indenture and in such instance the Lease Term provided in Section 5.1 may be extended until the maturity date of the last maturing Additional Bonds; provided that no obligation is imposed on the County by this Section 8.10 to enter into any such amendment and no such amendment is permitted hereunder which would result either in the breach of the County's agreements pursuant to the Indenture or in the reduction of Lessee's obligations pursuant to this Agreement."

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