

revenues and receipts (excluding amounts paid by the Lessee pursuant to Sections 5.5, 8.7 or 10.4 of the Lease Agreement) derived from the leasing or sale of the Project, which has been financed through the issuance of the Note and leased to the Lessee. This Note and the principal and interest payable hereunder are not and shall never constitute an indebtedness of the County within the meaning of any stat constitutional provision or statutory limitation and shall never constitute or give rise to a pecuniary liability of the County or a charge against its general credit or taxing powers.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and in the execution and delivery of this Note do exist, have happened and have been performed in due time, form and manner as required by law; and that the issuance of this Note, together with all other obligations of the County, does not exceed or violate any constitutional or statutory limitation.

IN WITNESS WHEREOF, Greenville County, South Carolina, has caused this Note to be executed by the Chairman of the County Board, by his manual signature, and its corporate seal to be impressed hereon, and attested by the County Executive of the County

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