

ARTICLE VEFFECTIVE DATE OF THE AGREEMENT; DURATION OF LEASE TERM;  
RENTAL PROVISIONS; PAYMENTS IN LIEU OF TAXES AND  
UNCONDITIONAL OBLIGATIONS OF LESSEESECTION 5.1. Effective Date of this Agreement;

Duration of Lease Term. This Agreement shall become effective upon its delivery and the leasehold estate created by this Agreement shall then begin, and, subject to the provisions of this Agreement (including particularly Section 8.10, Articles X, XI and Sections 12.1 and 12.2), shall expire on October 1, 1998.

SECTION 5.2. Delivery and Acceptance of Possession.

The County agrees to deliver to the Lessee sole and exclusive possession of the Leased Land upon the execution and delivery of this Agreement and Lessee thereupon and thereafter shall have sole and exclusive possession of the Project during the Lease Term (subject to the right of the County and Trustee to enter thereon for inspection purposes and to the other provisions of Section 8.2 hereof).

SECTION 5.3. Rents and Other Amounts Payable. At least

three days before April 1, 1974, and at least three days before each October 1 and April 1 thereafter until the principal of, premium, if any, and interest on the First Series Bonds shall have been fully paid or provision for the payment thereof shall have been made in accordance with the Indenture, the Lessee shall pay to the Trustee as rent for the Project (i) if such date is October 1, a sum equal to the amount payable on such date as principal (whether at maturity or by sinking fund redemption as provided in the Indenture) and interest upon the First Series Bonds and (ii) if such date is April 1, a sum equal to the amount payable on such date as interest upon the First Series Bonds, as provided in the Indenture.