

changes and modifications in the Assignment as the Trustee or its counsel may reasonably deem necessary or appropriate by reason of the substitution of the Substitute Property for the Replaced Property pursuant to this Section 18.2.

(4) The Trustee shall have received a supplement (herein called the Indenture Supplement) to the Indenture in form and substance satisfactory to the Trustee and its counsel, which Indenture Supplement shall subject the Substitute Property and this Lease as supplemented by the Lease Supplement to the lien of the Indenture to the same extent as if the same had been described in the Granting Clauses of the Indenture on the date of the execution and delivery of the Indenture, and which Indenture Supplement shall make such other changes and modifications in the Indenture as the Trustee or its counsel may reasonably deem necessary or appropriate by reason of the substitution of the Substitute Property for the Replaced Property pursuant to this Section 18.2.

(5) The Trustee shall have received an Officer's Certificate, to the effect that (A) the fair market value of the Substitute Property (as certified by the appraiser referred to in subsection (6) below) is at least equal to the greater of (i) the fair market value of the Replaced Property (as certified by such appraiser), or (ii) the purchase price which would be payable for the Replaced Property on the Substitution Date upon a purchase pursuant to Article XVII, (B) the estimated remaining useful life of the Substitute Property (as certified by the appraiser referred to in subsection (6) below) is at least equal to the estimated remaining useful life of the Replaced Property (as certified by such appraiser) and (C) Lessee has complied in all respects with the terms and provisions of this Section 18.2.

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