

NOW, THEREFORE, in consideration of the premises, Dan River Inc., the surviving corporation in said merger, hereby:

(a) agrees that it will promptly pay to any dissenting shareholders of The John Preston Warehouse Co. the amount, if any, to which they are entitled under Section 12-16.27 of the South Carolina Business Corporation Act of 1962;

(b) agrees that it may be served with process in the State of South Carolina in any proceeding to enforce any obligation of The John Preston Warehouse Co. and in any proceeding to enforce the rights of dissenting shareholders of The John Preston Warehouse Co. against Dan River Inc.; and

(c) irrevocably appoints the Secretary of State of South Carolina as its agent to accept service of process in any such proceedings and states that the post office address to which the Secretary of State of South Carolina shall mail a copy of any such process in such proceeding is 2291 Memorial Drive, Danville, Virginia 24541.

DAN RIVER INC.

By *R. S. Small*
R. S. Small, President

And By *H. H. Huntley*
H. H. Huntley, Secretary

Articles Of Merger Recorded June 8, 1973 at 4:33 P. M., # 35569