

company, are as follows, to-wit:

Walter W. Goldsmith	President
Blake P. Garrett	Vice President
A. E. Green	Secretary
Stewart H. Garrett	Treasurer

The directors are:

Walter W. Goldsmith	Paul S. Goldsmith
Blake P. Garrett	H. Brinson Moorhead
A. E. Green	George P. Wenck
Stewart H. Garrett	Dr. C. H. Young
Clarence Brown	Melvin K. Younts
David H. Garrett	William R. Timmons, Jr.

VIII. ASSETS CONSOLIDATED

That A. G. Corporation is the owner of property, to-wit:

- (1) Acreage and numerous buildings located on U. S. Highway 29 near the City of Greer, County of Spartanburg, known as A. G. Shopping Center.
- (2) Acreage and building located thereon in the City of Charleston, County of Charleston, being used as a trucking terminal.
- (3) Lot and building situated thereon in the Town of Ninety Six, County of Greenwood, with Piggly Wiggly Supermarket operating thereon.
- (4) Acreage and building thereon situated near Highway 291 (Pleasantburg Drive) in the City of Greenville, County of Greenville, with trucking terminal being operated thereon.

That it is mutually agreed between the respective corporations that A. G. Corporation will convey all its assets to Real Estate Fund, Inc. by this Merger Agreement and by deeds of record for clarification of records in the respective counties and states, and all the assets of A. G. Corporation shall pass into Real Estate Fund, Inc. and become the sole property and assets of Real Estate Fund, Inc. from the effective date of this Merger Agreement, and A. G. Corporation shall no longer exist as a corporation. In view of the fact that all of the stock of A. G. Corporation is owned by Real Estate Fund, Inc., it is