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of prepayment, and a prepayment premium at the rate of Three and One-Half Per Centum (3½%) per annum on the principal balances of this Note from time to time outstanding from the date as of which interest on this Note becomes (or is determined by the Internal Revenue Service to be) taxable to the date of prepayment.

In the event Greenville County shall default in the payment of the principal or interest when the same becomes due hereunder, the holder of this Note may, at its option, declare the entire unpaid balance hereunder immediately due and payable.

This Note is issued pursuant to the authorization of and for the purposes prescribed by Act No. 103 of the Acts and Joint Resolutions enacted at the 1967 Session of the General Assembly of the State of South Carolina, approved by the Governor of South Carolina on March 21, 1967, and pursuant to resolutions duly adopted by the Greenville County Council and with the approval of the State Budget and Control Board of South Carolina. This Note, both principal and interest, is a limited obligation of the County and is payable solely out of the lease rentals, revenues and receipts (excluding amounts paid by the Lessee pursuant to Section 5.5 or 8.7 of the Lease Agreement) derived from the leasing or sale of the Project, which has been financed through the issuance of the Note and leased to the Lessee.

(Continued on next page)