The Assignor hereby warrants, represents and guarantees to
the Assignee that said Ground Lease with Furman University has been duly
and validly executed and delivered by the parties thereto, is in full force and
effect and that there are no set-offs or counterclaims in connection therewith,
and that no defaults exist thereunder.

Assignor represents and warrants that the consent of the said Ground Lessor or any other person, corporation or entity is not required as to this Assignment or if so required, shall be promptly delivered by Assignor to Assignee, and which warranty shall survive delivery hereof.

IN WITNESS WHEREOF, the Assignor and Assignee have duly executed this instrument as the day and year first above written.

Signed, sealed and delivered in the presence of:

Marie G. Darken

**As to Assignor** 

As to Assignee

BELL TOWER SHOPPING CENTER, INC. (ASSIGNOR)

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Ву

President

Secretary

(Corporate Seal)

U.S.I.F. BELL TOWERS CORPORATION

(ASSIGNEE)

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Secretary

(Corporate Seal)