

COMMONWEALTH OF VIRGINIA
STATE CORPORATION COMMISSION

AT RICHMOND, July 1, 1967

The accompanying articles having been delivered to the State Corporation Commission on behalf of

Atlantic Coast Line Railroad Company
Seaboard Air Line Railroad Company (both Va. corp.) under the name
Seaboard Coast Line Railroad Company

and the Commission having found that the articles comply with the requirements of law and that all required fees have been paid, it is

ORDERED that this CERTIFICATE OF MERGER be issued, and that this order, together with the articles, be admitted to record in the office of the Commission; and that

Atlantic Coast Line Railroad Company

be merged into

Seaboard Air Line Railroad Company

the surviving corporation, which shall continue to be a corporation existing under the laws of the State of

Virginia

with the corporate name

Seaboard Coast Line Railroad Company

and that the separate existence of the corporations parties to the plan of merger, except the surviving corporation, shall cease.

STATE CORPORATION COMMISSION

By

H. Lester Hooker

Chairman

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