

Section 5.2 Delivery and Acceptance of Possession.

The County has delivered on this date to the Lessee, and the Lessee accepts, sole and exclusive possession of the Project (subject to the right of the County and the Trustee to enter thereon for inspection and maintenance purposes pursuant to the provisions of Section 8.2 hereof).

Section 5.3 Rents and other Amounts Payable.

At least seven days before September 1, 1968, and at least seven days before each March 1 and September 1 thereafter until the principal of, premium, if any, and interest on the Bonds shall have been fully paid or provision for the payment thereof shall have been made in accordance with the Indenture, the Lessee shall pay to the Trustee as rent for the Project (i) if such date is March 1, a sum equal to the amount payable on such date as principal (whether at maturity or by sinking fund redemption as provided in the Indenture) and interest upon the Bonds and (ii) if such date is September 1, a sum equal to the amount payable on such date as interest upon the Bonds, as provided in the Indenture.

In any event each rental payment under this Section shall be sufficient to pay the total amount of interest or interest and principal (whether at maturity or by redemption or acceleration as provided in the Indenture) and premium, if any, payable on the next succeeding semi-annual interest payment date, and if at any interest payment date the balance in the Bond Fund is insufficient to make required payments of principal (whether at maturity or by redemption or acceleration as provided in the Indenture) and premium, if any, and interest on such date the