

the County and First National Bank & Trust Company in Macon, as Trustee, the Indenture by this reference thereto being incorporated herein and made a part hereof, and to be further secured by a pledge of the rentals under this Lease Agreement by the County to the Trustee, as well as by a mortgage lien upon the Project as provided in the Indenture.

WHEREAS, the bonds to be issued by the County will be designated "INDUSTRIAL REVENUE BONDS OF GREENVILLE COUNTY, SERIES OF 1967 - OX" (the bonds), dated November 1, 1967, in the denomination of \$1,000 each, numbered consecutively from 1 upward to 500, inclusive, in order of maturity, and bear interest from date at the rate of 5% per annum in the case of bonds maturing on or before November 1, 1977, and 5-3/8% per annum on all bonds maturing thereafter, all interest payable semi-annually on the first days of May and November in each year and the principal to mature on the first day of November, lowest numbers first, in the years and amounts, as follows:

| <u>YEAR</u> | <u>AMOUNT</u> | <u>YEAR</u> | <u>AMOUNT</u> |
|-------------|---------------|-------------|---------------|
| 1968        | \$15,000      | 1978        | \$24,000      |
| 1969        | 16,000        | 1979        | 26,000        |
| 1970        | 17,000        | 1980        | 27,000        |
| 1971        | 17,000        | 1981        | 28,000        |
| 1972        | 18,000        | 1982        | 30,000        |
| 1973        | 19,000        | 1983        | 32,000        |
| 1974        | 20,000        | 1984        | 33,000        |
| 1975        | 21,000        | 1985        | 35,000        |
| 1976        | 22,000        | 1986        | 37,000        |
| 1977        | 23,000        | 1987        | 40,000        |

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