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GREENVILLE CO. S. C.

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Tennessee Ravenwood Properties, Inc.

Assignment of Lease and Agreement

ASSIGNMENT OF LEASE AND AGREEMENT, made as of March 26, 1964, by and between TENNESSEE RAVENWOOD PROPERTIES, INC., a Tennessee corporation, having an office at 111 Seventh Avenue North, Nashville 3, Tennessee (herein termed the Assignor), CHEMICAL BANK NEW YORK TRUST COMPANY, a New York banking corporation having its principal office and place of business at 20 Pine Street, New York, N. Y., (herein termed the Trustee) and RICHARD G. PINTARD of 17 Taylor Street, Dover, N. J., as Trustees (herein collectively termed the Trustees) under an Indenture of Mortgage and Deed of Trust dated as of the date hereof (herein, together with any mortgages supplemental thereto, termed the Mortgage) from the Assignor, and GENESCO INC., a Tennessee corporation, having an office at 111 Seventh Avenue North, Nashville 3, Tennessee (herein termed the Lessee).

At or about the time of delivery hereof, the Assignor is borrowing certain sums of money and is executing and delivering as evidence of such borrowing its 5.25% First Mortgage Notes (Series A) (herein, together with all other notes secured by or to be secured by the Mortgage, called the Notes), secured by the Mortgage, which mortgages the real properties (herein termed the Properties), more particularly described in Schedule A hereto, for the benefit of the holders of the Notes. The Properties are being acquired by the Assignor with the proceeds of the sale of the Notes and are being leased by the Assignor to the Lessee under a lease (the said lease together with any amendments and supplements thereto, herein collectively called the Lease), dated as of the date hereof, which Lease (or a memorandum thereof) is intended to be recorded simultaneously herewith.

For Partial Release, see P. E. M. Book 1338 Page 101