

IN WITNESS WHEREOF, the officers and directors of Her Majesty Underwear Company and Her Majesty Manufacturing Company have executed this Agreement of Merger, which shall become the articles of merger upon the effective date hereof, and have hereunto set their hands and affixed the corporate seal on behalf of the respective corporations the day and year first above written.

WITNESSES:

HER MAJESTY UNDERWEAR COMPANY (SEAL)

By Wm F McGill President

Jess Shore Secretary

Alice H Majiel (SEAL)

Wm F McGill (SEAL)
Being all of the members of the Board of Directors of Her Majesty Underwear Company.

A. G. Pulliam
Gyle C. Cope

HER MAJESTY MANUFACTURING COMPANY (SEAL)

By Wm F McGill President

Jess Shore Secretary

Alice H Majiel (SEAL)

Wm F McGill (SEAL)
Being all of the members of the Board of Directors of Her Majesty Manufacturing Company.

A. G. Pulliam
Gyle C. Cope