

shall not become effective for any reason, each company shall pay its own expenses in connection with the preparation for consolidation.

ARTICLE XI

Right to Amend Charter

The consolidated corporation hereby reserves the right to amend, alter, change or rescind any provision contained in its charter on the effective date of consolidation in the manner now or hereafter prescribed by law; and all rights and powers of whatsoever nature conferred in such charter herein on any stockholder, director, officer or any other person are subject to this reservation.

ARTICLE XII

Effective Date

This agreement of consolidation shall become effective on the first (1st) day of October, 1962 at 12:01 A.M., provided it is approved by the stockholders and all other legal requirements are completed.

IN WITNESS WHEREOF, Simpsonville Ice Plant, Inc. and Smith & Brooks, Inc. have caused this agreement of consolidation to be signed in their respective corporate names by all of the directors of each of them and their corporate seals are hereunto affixed and attested by their respective secretaries.

SIMPSONVILLE ICE PLANT, INC.

Walter A. Smith
Director

ATTEST:
Robert M. Verdin
Robert M. Verdin
Secretary

J. T. Brooks
Director

Robert M. Verdin
Director

SMITH & BROOKS, INC.

Walter A. Smith
Director

ATTEST:
Robert M. Verdin
Robert M. Verdin
Secretary

J. T. Brooks
Director

Robert M. Verdin
Director