

Each remaining issued share of CENTRAL shall be converted into 191.98 shares of common stock of the Survivor.

Each remaining issued share of CLARDY shall be converted into 245.84 shares of common stock of the Survivor.

Each remaining issued share of CLARK shall be converted into 277.77 shares of common stock of the Survivor.

Each remaining issued share of DUVAL shall be converted into 678.90 shares of common stock of the Survivor.

Each remaining issued share of WITT CIGAR shall be converted into 285.73 shares of common stock of the Survivor.

Each remaining issued share of WITT CIGAR ATHENS shall be converted into 223.44 shares of common stock of the Survivor.

Each remaining issued share of WITT TOBACCO shall be converted into 210.21 shares of common stock of the Survivor.

Each remaining issued share of WITT CIGAR (FLORIDA) shall be converted into 362.66 shares of common stock of the Survivor.

Each remaining issued share of WITT CIGAR TENNESSEE shall be converted into 343.40 shares of common stock of the Survivor.

Each remaining issued share of WITT CIGAR TEXAS shall be converted into 717.59 shares of common stock of the Survivor.

Each remaining issued share of ELI WITT CANDY shall be converted into 299.67 shares of common stock of the Survivor.

Each remaining issued share of ELI WITT TOBACCO shall be converted into 317.12 shares of common stock of the Survivor.

Each remaining issued share of ELI WITT shall be converted into 315.48 shares of common stock of the Survivor.

Each remaining issued share of GEORGIA shall be converted into 238.14 shares of common stock of the Survivor.

Each remaining issued share of HAVATAMPA shall be converted into 494.09 shares of common stock of the Survivor.