

January 1, 1958 at 12:01 a.m. provided it is approved by the stockholders and all other legal requirements are completed.

IN WITNESS WHEREOF, Carolina General Life Insurance Company and Banner Insurance Agency, Inc. have caused this agreement of consolidation to be signed in their respective corporate names by all of the directors of each of them and their corporate seals are hereunto affixed and attested by their respective secretaries.

CAROLINA GENERAL LIFE INSURANCE COMPANY

W Jack Greer  
W. Jack Greer

Robert B. McCorkle  
Robert B. McCorkle

Charles H. Douglas  
Charles H. Douglas

George B. Edwards  
George B. Edwards

H. King House  
H. King House

William H. Thomas  
Dr. William Thomas

Lolvin K. Younts  
Lolvin K. Younts

Joe Howell  
Joe Howell

Roland G. Purkas  
Roland G. Purkas

Dr. J. McLean  
Dr. J. McLean

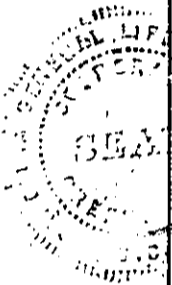
BANNER INSURANCE AGENCY, INC.

W Jack Greer  
W. Jack Greer

Robert B. McCorkle  
Robert B. McCorkle

George B. Edwards  
George B. Edwards

H. King House  
H. King House



Attest:

H. King House  
H. King House  
Secretary

(Continued on next page)