

TO HAVE AND TO HOLD the above described premises subject, however, to the terms, conditions and covenants expressed and declared in the aforementioned Agreement of Lease unto the Lessees, their successors and assigns, for a term of fifteen (15) years beginning on the 1st day of January 1958, and ending on the 31st day of December 1972, unless this lease shall be sooner terminated under the terms of said Agreement of Lease.

IN WITNESS WHEREOF, FIVE TWENTY REALTY CORPORATION, as Lessor and HER MAJESTY MANUFACTURING COMPANY, HOLLY-BEE MFG. CO., INC., and HER MAJESTY UNDERWEAR COMPANY, jointly and severally as Lessees, have caused these presents to be subscribed respectively by their duly authorized officers and their respective seals to be hereunto affixed this first day of January, 1958.

In the presence of:

Thomas K. Johnson
Fred D. H. J.

Thomas K. Johnson
Fred D. H. J.

Thomas K. Johnson
Fred D. H. J.

Thomas K. Johnson
Fred D. H. J.

FIVE TWENTY REALTY CORPORATION (LS)
Lessor

By Wm F. Magill

And Ala A. F. Taylor

HER MAJESTY MANUFACTURING COMPANY (LS)
Lessee

By Wm F. Magill

And Ala A. F. Taylor

HOLLY-BEE MFG. CO., INC.
Lessee

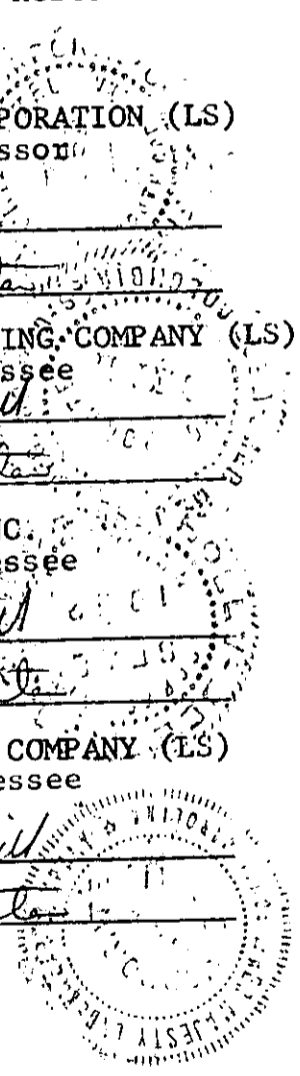
By Wm F. Magill

And Ala A. F. Taylor

HER MAJESTY UNDERWEAR COMPANY (LS)
Lessee

By Wm F. Magill

And Ala A. F. Taylor



(Continued on Next Page)