

or of any obligation of the corporation that shall be convertible into, or exchangeable for, any share or shares of such stock, or of any warrant, option or other instrument that shall confer on the holder thereof the right to subscribe for or purchase or receive from the corporation any share or shares of such stock, shall as such holder, have any right to purchase or subscribe for (a) any stock of any class or classes, now or hereafter authorized, or any warrant or warrants, option or options or other instrument or instruments that shall confer upon the holder or holders thereof the right to subscribe for or purchase or receive from the corporation any stock of any class or classes, now or hereafter authorized, which the corporation may issue or sell, whether or not such stock shall be exchangeable for any stock of the corporation of any class or classes, now or hereafter authorized, and whether or not such stock shall be out of the number of shares thereof authorized by the certificate of incorporation as originally filed, or by any amendment thereof, or out of shares of its stock acquired by it after the issue thereof; or (b) any obligation which the corporation may issue or sell that shall be convertible into, or exchangeable for, any shares of the stock of the corporation of any class or classes, now or hereafter authorized, or to which shall be attached or appurtenant any warrant or warrants,