

And Whereas, all conditions, acts and things have been complied with, performed and have happened necessary to make such Bonds, when executed by the Company and authenticated by the Trustee, and delivered, all as herein provided, the valid, legal and binding obligations of the Company according to their tenor, and this Indenture a valid, legal and binding instrument enforceable in accordance with its terms for the uses and purposes herein set forth, and the execution and delivery of the Bonds and this Indenture, have been in all respects duly authorized;

NOW, THEREFORE, in consideration of the premises and of the authentication, purchase and acceptance of the Bonds and of the sum of ten dollars (\$10) to the Company duly paid by the Trustee, and of other good and valuable considerations, receipt whereof upon the ensueing and delivery of this Indenture the Company hereby acknowledges, and in order to secure equally and pro rata the payment of both the principal and the interest on all of the Bonds at any time authenticated, issued and outstanding hereunder, according to their tenor, purport and effect and the provisions hereof, and to secure the faithful performance and observance of all the covenants, obligations, conditions and provisions therein and herein contained, and to declare the terms and conditions upon which the Bonds are and are to be secured, authenticated, issued, delivered, received, held, transferred, exchanged and paid and upon which the trusts hereof are to be administered by the Trustee, and upon which the Trust Property is to be held and disposed of, all as hereinafter provided, the Company has given, granted, bargained, sold, assigned, transferred, conveyed, released and confirmed, and by these presents does give, grant, bargain, sell, assign, transfer, convey, release and confirm, unto the Trustee, and its successors in the trusts hereof, and its and their assigns, upon and for the uses and trusts hereby established, the following described property (herein, with all other property and rights and interests in property intended to be hereby assigned, transferred or conveyed, or at any time assigned, transferred or conveyed, and all stocks, bonds, securities, money and property, and the cash and other proceeds of any of the foregoing, at any time assigned, transferred or conveyed, or pledged with, paid or delivered to and from time to time held by the Trustee upon the trusts hereof, generally referred to as the "Trust Property") namely:

All real estate and fixed property and interest therein, all lands, easements, servitudes, leasehold interests, rights, riparian rights, water powers or rights, licenses and franchises, plants, factories, buildings, structures, improvements, roads, rights of way, railway sidings, all rights connected therewith or appurtenant to any of the foregoing, all fixtures, machinery, livestock, automobiles, wagons, delivery and other equipment, tools and appliances of every kind, and each and every of the foregoing classes of real and personal property wherever located, now owned by the Company, or acquired by it on or prior to the date of the recording hereof, including but without in any way limiting the generality of the foregoing description the properties and rights more particularly described as follows: to-wit:

#### SOUTH CAROLINA.

"All that certain lot or land situate in the City of Anderson, Anderson County, South Carolina, fronting South on East Whitner Street 210 feet and intersecting on North Manning Street 218 feet, and having the following courses and distances, to-wit: Beginning at a stake at edge of sidewalk at the intersection of North Manning Street and East Whitner Street and running thence N. 11° W. 218 feet to stake, thence S. 78° W. 210 feet to spike xx, thence S. 11° E. 214.5 feet to stake on North side of East Whitner Street, thence along the North side of East Whitner Street N. 79° E. 210 feet to the beginning corner. Said lot of land is bounded on the East by North Manning Street, on the South by East Whitner Street, on the West by property of D. C. Brown, and on the North by Blue Ridge Railway Company."

All that certain lot of land situate in the City of Anderson, Anderson County, South Carolina, containing eight-tenths (8/10) of an acre, more or less, bounded on the North by property of the Blue Ridge Railway Company, the Coneross Yarn Mill and the estate of the late J. H. Townsend, on the West by property of said yarn mill and said estate, on the South by property of said estate and property of Townsend Lumber Company, and on the East by property of said lumber company, Peoples Street and property of said Railway Company, and is more particularly represented by a plat thereof made by W. H. Shearer, Surveyor, April 21, 1927.

All that certain lot of land, situate, lying and being near the Eastern corporate limits of the Town of Seneca, Oconee County, State of South Carolina, on the East side of the "Y" track, and on both sides of the Pendleton road and bounded on the North by lands of the estate of Mrs. Ludie M. Coleman, on the East (North of the Pendleton road) by a fifty (50) foot street, on the East (South of the said Pendleton road) by the lands of W. A. Straughter, and estate of Mrs. Ludie M. Coleman, on the South and West by said "Y" track, containing two (2) acres, more or less, and being more particularly represented by plat thereof made by Harry Earle, Surveyor, April 29, 1927.

All rights of grantor as lessee under a lease from the town of Honea Path, S. C., in and to all that certain lot of land situate in the town of Honea Path, Anderson County, South Carolina, containing one (1) acre, more or less, and bounded by lands of Chiquola Manufacturing Company (Mill Street No. 1 intervening), E. A. Taft, W. M. Donald and others, and being more particularly represented by a plat thereof made by W. L. Mitchell, Surveyor, July 12, 1912, and recorded in the office of the Clerk of Court for Anderson County, S. C., in Plat Book Six, at page seven.

All that certain lot of land situate in the City of Abbeville, Abbeville County, South Carolina, containing two and seventy-one hundredths acres, more or less, and fronting northwest on Walnut Street, formerly Tanyard Street, 264 feet, and having the following courses and distances: Beginning at a corner on the south side of Walnut Street, 264 feet from the intersection of said street with the right-of-way of the Seaboard Airline Railway Company, thence running S. 51° E. 705 feet to an iron pin, thence N. 55° E. 212 feet to an iron pin, thence S. 37° E. 69 feet to an iron pin, thence S. 46° W. 180 feet to a rock corner on northern edge of said right-of-way, thence along said right-of-way (50 feet from center of main line of said railway company) in a northwesterly direction 786 feet to intersection of said right-of-way with said Walnut Street, thence along the southern edge of said street 264 feet to the beginning corner. Refer to plat of R. B. Cheatham, Engineer, of April 4, 1927, recorded in the office of the Clerk of Court for Abbeville County in Plat Book No. 2, at page 57.

All that certain lot or parcel of land situate, lying and being in the City of Greenwood, County of Greenwood, State of South Carolina, containing about sixty-hundredths (.60) of an acre, having the following metes and bounds, to-wit:

Commencing at a point on the Dixie Highway, also known as South Main Street, thence S. 45° 30' W. 217.5 feet to a point; thence N. 44° 30' W. 112.5 feet to a point; thence N. 45° 30' E. 204 feet to a point on Dixie Highway; thence along the line of said highway 112.5 feet to the point of beginning; bounded on the Northeast by Dixie Highway, on the Southeast by lot now or formerly of Henderson and on the Southwest and Northwest by lots of Warner Bros., as is more fully described by plat made by Thos. C. Anderson, Surveyor, made January 19, 1923.

All that certain lot or parcel of land situate, lying and being in the City of Greenwood, State and County aforesaid, containing sixty-five hundredths (.65) of an acre, more or less, having the following metes and bounds, to-wit:

Commencing at an iron rail on the edge of South Main Street at an angle of 94° 55' with said street and running back 186.5 feet along the line of the Mrs. Milling lot to a fish plate o. m.; thence N. 54° 15' W. 150 feet along the lots of the Waite Estate and C. E. Wilkerson to a pipe; thence 193 feet along the H. W. Fouche lot to a pipe on South Main Street, making an angle with said street on the South side of said line of 85° 33'; thence along the lines of said street a distance of 149 feet to the point of beginning.

ALSO, right to spur track of railroad on said lot and on the adjoining lot of H. W. Fouche.

All of which is more fully shown by plat of Thos. C. Anderson, Surveyor, made April 23, 1927.

All that lot or parcel of land situate, lying and being in the Town of McCormick, County of McCormick, State of South Carolina, bounded on the Northeast for a distance of two hundred (200) feet by lot of J. R. Dean, on the Southeast for a distance of two hundred (200) feet by Church Street, on the Southwest for a distance of two hundred (200) feet by Main Street, and on the Northwest for a distance of two hundred (200) feet by Carolina Street, all of which is more fully shown by plat made by W. G. Jones, C. E., April, 1927.

All that certain lot or parcel of land situate, lying and being in the Fourth Ward of the City of Greenville, South Carolina, on the East side of Boyce Street (formerly Gas Street), and having according to plat made by Dalton & Neves, Engineers, May, 1927, the following metes and bounds, to-wit: Beginning at an iron pin on the East side of Boyce Street, corner of Parker property and running thence with Boyce Street N. 64° E. 159.2 feet more or less, to an iron pin in the Southern line of right-of-way of C. & W. C. Ry. Co.; thence in a southwesterly direction with the said Southern line of the right-of-way of C. & W. C. Ry. Co. 355.3 feet, more or less, to an iron pin, corner of Camperdown Mills property; thence with line of Camperdown Mills S. 57.25° E. 74 feet to an iron pin; thence S. 69.55° E. 81 feet to an iron pin; thence N. 87.30° E. 177.5 feet to an iron pin, the point of beginning, and being the identical property conveyed to Annie S. Tillman by K. W. and C. T. Ingram by deed recorded in the R. M. C. Office for Greenville County in Vol. 69, page 119, and in which property Mrs. Tillman conveyed to A. L. Lewis an undivided one-fourth interest by deed recorded in the R. M. C. Office for Greenville County in Vol. 117, page 141.

The alley referred to in said deeds has been closed by the parties in interest.

All that certain lot or parcel of land situate, lying and being partly within and partly without the corporate limits of the City of Greenville, Greenville County, South Carolina, and having, according to a survey of Dalton & Neves, Engineers, the following metes and bounds, to-wit: Beginning at an iron pipe on the west side of Buncombe Street, the southwest corner of Buncombe Street and a 10 foot alley, and running thence

with the southern side of said 10 foot alley S. 60-27 W. 111.1 feet to the northwest corner of Garage Building; thence N. 46-53 W. 40.5 feet to an iron pipe; thence S. 55-48 W. 92.8 feet to an iron post, corner Lydia E. Bents; thence S. 34-24 E. 75.2 feet to an iron pin; thence S. 57-15 W. 80 feet to an iron pin, Lydia E. Bents corner; thence S. 34-24 E. 7 feet, more or less, to an iron pin; thence S. 57-15 W. 162.8 feet to an iron pin, Lipscombe corner; thence S. 33-0 E. 106 feet to an iron pin; thence N. 57-15 E. 211.5 feet to an iron pin in center of a closed 30 foot alley; thence with center of closed alley, N. 33-0 W. 60 feet to an iron pin; thence N. 57-15 E. 234 feet to an iron pin in the West side of Buncombe Street, thence with the Western side of said Buncombe Street N. 26-50 W. 88.4 feet to the point of beginning.

Together with all our right, title and interest of, in and to the 10 foot and 30 foot alleys hereinabove mentioned.

All that certain lot of land situate in the Town of Belton, Anderson County, South Carolina, containing two and nine-tenths (2 9/10) acres, more or less; and bounded on the East by property of O. K. Poore, on the North by Blue Ridge Railway Company, on the West by G. F. Massey, and on the South by Anderson Street, and being more particularly represented by two plats, one made by W. H. Shearer, Surveyor, on the 15th day of May, 1903, and recorded in the office of the Clerk of Court for Anderson County in Book YYY, at page 139; and the other made by W. H. Shearer, Surveyor, on June 29, 1903, and recorded in said office in Book WWW, at page 561.

All that certain lot of land situate in the Town of Belton, Anderson County, South Carolina, bounded on the Northeast by lot of Brown & West, on the Southeast by lot of Brown & West, on the Southwest by Breasale Street, and on the Northwest by property of Standard Oil Company; said lot being more particularly represented by a plat thereof made by J. T. West, Surveyor, May 4, 1927.

All that certain lot of land situate in the City of Laurens, Laurens County, South Carolina, and fronting North on East Main Street 170 feet and having a uniform depth of 150 feet and bounded on the East by Taylor Street (unopened) and on the South by lands of E. W. Copeland, and on the West by a track of the C. N. & L. Railway, and being more particularly represented by a plat thereof made by C. A. Power, Surveyor, May 3, 1927, on which said plat the arrow appears to point South rather than North. Said lot contains four-fifths of an acre, more or less.

All that certain lot of land situate in the City of Laurens, in the County of Laurens, State of South Carolina, containing 1 3/4 acres, more or less, and bounded on the North by Gordon Street, upon which said street the said lot fronts 399 feet, and bounded on the East by property of H. S. Kennedy and C. & W. C. Railway Company, on the South by property of C. & W. C. Railway Company and J. S. Machen, and on the West by property of said Machen and W. H. McPhail; said lot being more particularly represented by a plat thereof made by C. A. Power, Surveyor, February 22, 1926, and recorded in the office of the Clerk of Court for Laurens County in Plat Book No. 2, at page 138.

All that certain lot of land situate in the Town of Ninety Six, Greenwood County, South Carolina, containing .31 of an acre, more or less, and fronting on the public square of said town ninety-five and eight-tenths feet, and bounded on the South by said public square, on the East by ten foot alley, on the North by an unopened street, on the West by lot of B. M. Young, and is more particularly represented by a plat thereof made by Thomas C. Anderson, Surveyor, April 30, 1927.

All that certain lot of land situate in the town of Westminster, Oconee County, South Carolina, having the following courses and distances, to-wit: beginning at northeast corner of brick building situate thereon and running thence N. 44° W. 158 feet to northwest corner of said building, thence S. 48° W. 30 feet 4 inches along the wall of said building to corner of wall, thence S. 44° E. 17 feet 10 inches along wall of building to corner thereof, thence S. 48° W. 29 feet 6 inches along wall of building to corner thereof, thence S. 44° E. 51 feet 3 inches along wall of building to corner thereof, thence N. 48° E. 29 feet 9 inches along wall of building to corner thereof, thence S. 44° E. 36 feet 2 inches along wall of building to corner thereof, thence S. 48° W. 16 feet 6 inches, thence S. 44° E. 52 feet 6 inches along wall of building to southeast corner thereof, thence N. 48° E. 46 feet to the beginning corner, saving and excepting, however, one-half of brick wall on south side of building and designated S. 44° E. 51 feet 3 inches, and also one-half of wall designated N. 48° E. 29 feet 9 inches, also one-half of wall designated S. 44° E. 36 feet 2 inches; also one-half of wall designated S. 48° W. 16 feet 6 inches. Also certain rights-of-way for ingress and egress to and from said lot and building as follows: A right-of-way 15 feet in width running from the North side of Main Street to said lot; a right-of-way 15 feet in width and being an extension of said right-of-way just mentioned and running to the right-of-way of the main line of the Southern Railway Company; also a right-of-way on the south side of said lot together with a deep or bored well thereon situate. All of the above described lot and rights-of-way are more particularly represented by plat thereof made by C. C. Meyer, Surveyor, March 1, 1927, and recorded in the office of the Clerk of Court for Oconee County in Book F, at page 13.

All that certain lot or parcel of land, with the improvements thereon, situate in the City of Aiken, in the County of Aiken, and in the State of South Carolina, at the corner of Union Street and Barnwell Avenue, bounded and measuring as follows: Fronting West on Union Street and measuring thereon Two hundred and seventy (270) feet, more or less, bounded North on one line on Barnwell Avenue and measuring thereon One hundred and fifty (150) feet, more or less, and on another line on lot of Sam Evans, and measuring thereon Forty (40) feet, more or less, bounded East on one line of said lot of Sam Evans, and measuring thereon One hundred and five (105) feet, more or less, and on another line on lot now or formerly of Hahn and Company, and measuring thereon One hundred and sixty-five (165) feet, more or less, and bounded South on lot of B. F. Holley and lot of Mrs. Nettie Holley, and measuring thereon together One hundred and ninety (190) feet, more or less.

All rights of grantor as lessee in and to the following described lot of land, said lease being from the City of Aiken, South Carolina, and said lot being described in the said lease as follows: "All that certain piece, parcel or lot of land in the City of Aiken, County of Aiken, and State aforesaid, containing a half acre, more or less, and bounded on the North by the Southern Railway; on the East by a spur track of the Southern Railway, on the South by a spur track running from the Southern Railway to the plant belonging to the estate of John A. May, and on the West by the traveled part of the street running from near the freight depot to and across the last named tract hereinabove. The said lot to embrace all the property owned or controlled by the City within the aforesaid boundaries, and being the property where the Company's plant is now located, and being every right and privilege now enjoyed by the Company."

All that certain lot of land situate within the City of Anderson, Anderson County, South Carolina, containing Four and one-half (4 1/2) acres, more or less, and bounded on the East by the Charleston & Western Carolina Railroad Company's right of way, on the North by West Whitner Street, on the West by Whittier Creek, and on the South by West Market Street, and being more particularly represented by a plat thereof made by Geo. M. McDavid and C. G. Sayre, Surveyors, February 5, 1898.

All that certain lot of land situate in Town of Seneca, Oconee County, South Carolina, fronting on Southern Railroad right of way fifty-eight feet and extending back therefrom one hundred feet to a thirty-five foot alley, and being all of the lot of land between the brick building now or formerly owned by J. A. Sanders and Depot Street, and is all of lot of land conveyed to Seneca Ice and Fuel Co. by J. A. Sanders by deed dated March 26th, 1920, and recorded in office of clerk of court for Oconee County in Book 30 at page 64 and shown on Plat of J. A. Winter, Surveyor, June 10, 1927.

All of ice plant acquired from Suber and Douglass situate in Town of Lavonia, Franklin County, Georgia, together with rights as lessee under lease dated July 1st, 1922, from Southern Railway Company to F. K. Douglass in and to all that certain lot of land situate in Town of Lavonia, Franklin County, Georgia, fronting on Southern Railway one hundred forty feet and having a width on one end of thirty-five feet and at opposite end of fourteen feet the boundary next to said railway track being parallel to and ten feet from said railway track, said lot being bounded by Lavonia Lumber Company on North, alley way intervening by public street on East, by right of way of said railroad company on West.

All that certain lot, piece and parcel of land, lying, being and situate within the corporate limits of the City of Clinton, in the County of Laurens and State of South Carolina, containing 64/100 of an acre, more or less, and known as the plant and properties of the Dixie Ice and Fuel Company, and bounded and described as follows: Commencing at an iron pin 3X at the intersection of Oak Street and the right-of-way line of the Seaboard Air Line Railway Company, and Fifty feet from the center of the main line track of said railroad Company and near the Northeast corner of the insulated brick storage room building of the said Ice Plant, and on the West side of Oak Street opposite the plant of the Standard Oil Company, and thence in a line parallel to the Main line of the said Railroad Company, and at all points fifty feet from the center thereof S. 35 deg. 15' W. 175 feet to an iron pin corner 3X, and thence N. 53 deg. 30' W. 153 ft. with line of D. W. A. Neville to an iron pin 3X, and thence with line of D. W. A. Neville N. 45 deg. 50' E. 274 feet to a corner 3X on Oak Street, there being on said line a wire fence for a distance of 174 feet, and thence along Oak Street S. 8 deg. 15' E. 60.8 ft. to iron pin 3X, and thence S. 35 deg. 15' E. 53 ft. which distance the Northwest wall of a building owned by John Spratt is on the line to a corner 3X, and thence S. 55 deg. 00' E. 65 ft. to the beginning corner, the last line being between the walls of the John Spratt Building and the insulated brick storage ice plant building, and bounded on the Northwest and North by open lot of D. W. A. Neville, on the East by said Oak Street of the Town of Clinton, and also on the East and Southeast by the right-of-way of the S. A. L. Railway Company, on the South and Southwest by open lot of D. W. A. Neville, and on the West by lot of D. W. A. Neville. The exact courses, distances, metes and bounds aforesaid, being more fully set forth and shown on a plat of survey thereof made by J. Roy Crawford for John Spratt and D. W. A. Neville on April 29th, 1927. The said lot is part of a lot sold and conveyed to John Spratt and D. W. A. Neville under the name of Dixie Ice and Fuel Company by W. H. McPhail by deed dated March 8, 1917, and recorded in Deed Book 37 at page 502, in the office of the Clerk of Court for Laurens County, South Carolina.