

CAROLINA-GEORGIA SERVICE COMPANY

TO

FIDELITY TRUST COMPANY OF NEW YORK, Trustee

THIS INDENTURE, dated as of the first day of June, in the year one thousand nine hundred and twenty-seven, between CAROLINA-GEORGIA SERVICE COMPANY (hereinafter generally called the Company), a corporation duly organized and existing under the laws of the State of Delaware, having its principal office in the City of Wilmington, in said State of Delaware, and duly licensed to transact business in the States of South Carolina and Georgia, and FIDELITY TRUST COMPANY OF NEW YORK (hereinafter generally called the Trustee), a corporation duly organized and existing under the laws of the State of New York, having its principal place of business at Number 120 Broadway, in the Borough of Manhattan, City, County, and State of New York, and duly authorized to execute the trusts hereof, WITNESSETH THAT:

WHEREAS, the Company has power to borrow money to issue its obligations and to secure the same under this instrument and, in the exercise of its lawful powers, and pursuant to authority duly conferred upon it and to proper and sufficient corporate action, has duly and lawfully determined, in order to provide funds for its proper corporate purposes, to execute and deliver this Indenture and Deed of Trust (hereinafter generally called this Indenture) and to create, and to issue under and secured by this Indenture, its General Mortgage Gold Bonds (hereinafter generally called the Bonds) of an authorized aggregate principal amount of not exceeding seven hundred and fifty thousand dollars (\$750,000) at any one time outstanding, such Bonds to be dated as of June 1, 1927, maturing June 1, 1932, to be registerable as to principal and interest, and in the denomination of fifty thousand dollars (\$50,000) each, all as hereinafter more fully provided; and

WHEREAS, the corporate title of the Company has, prior to the execution and recording of this Indenture, been changed from Georgia-Carolina Ice Company to Carolina-Georgia Service Company, and all action required to make such change effective has been duly taken; and

WHEREAS, the Bonds and the Trustee's certificate thereon and the form for registration thereon are each to be substantially as follows:

(Form of Bond)

No.

UNITED STATES OF AMERICA

STATE OF DELAWARE

CAROLINA-GEORGIA SERVICE COMPANY

General Mortgage Gold Bond

FOR VALUE RECEIVED, Carolina-Georgia Service Company, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter, with its successors and assigns as defined in the Indenture mentioned below, generally called the Company) hereby promises

to pay to..... or registered assigns, upon surrender hereof, the sum of fifty thousand dollars (\$50,000) in gold coin of the United States of America of or equal to the standard of weight and fineness existing June 1, 1927, at the principal office in the Borough of Manhattan, City, County and State of New York, of Fidelity Trust Company of New York (hereinafter, with its successors as defined in the Indenture mentioned below, generally called the Trustee), or of its successors in the trusts created by said Indenture, on the first day of June, 1932, and to pay interest thereon from June 1, 1927, at the rate of six per cent. (6%) per annum, at said office, in like gold coin, on the first day of June and December of each year until the principal sum hereof shall be fully paid.

This Bond is one of a duly authorized issue of General Mortgage Gold Bonds of the Company, of an authorized aggregate principal amount of not exceeding seven hundred and fifty thousand dollars (\$750,000) at any one time outstanding, of which this Bond is one, dated as of June 1, 1927, maturing June 1, 1932, in the denomination of fifty thousand dollars (\$50,000) each, registerable as to principal and interest, all of like tenor and effect except as to number, and all Bonds being issued under, secured by and subject to the provisions of a certain Indenture and Deed of Trust (herein, with all indentures stated to be supplemental thereto to which the Trustee may be a party, generally referred to as the Indenture), dated as of June 1, 1927, whereby the Company has assigned, transferred and conveyed certain property to the Trustee, to which Indenture, an executed counterpart of which is on file with the Trustee, reference is hereby made for a description of the property assigned, transferred and conveyed to the Trustee, and for a statement of the nature and extent of the security, the terms and conditions upon which said Bonds are or are to be issued, secured, received, held, transferred, exchanged and paid, the rights and remedies of the holders of all of said Bonds, and the rights and obligations of the Company and of the Trustee.

In certain events defined in the Indenture, the principal of this Bond may be declared and may become due and payable before the stated maturity hereof, together with the interest accrued hereon, in the manner, with the effect and at the times set forth in the Indenture.

This bond is transferable by the registered holder hereof in person, or by his attorney duly authorized in writing on the books of the Company at the principal office of the Trustee, the Registrar, in the Borough of Manhattan, City, County and State of New York, upon surrender and cancellation of this bond, and upon any such transfer a new registered bond of the same aggregate principal amount will be issued to the transferee in exchange therefor.

No recourse whatsoever, either directly or through the Company or any trustee, receiver or assignee, shall be had in any event or in any manner against any promoter, incorporator or any past, present or future stockholder, director or officer of the Company by virtue of any past, present or future constitution, statute or rule of law or equity or by the enforcement of any assessment or penalty, or by any legal or equitable proceeding, or otherwise, for the payment of the principal of this Bond, or the interest hereon, or for any claim based hereon or otherwise in respect hereof or of the Indenture by reason of any act or thing done or existing before the execution and delivery hereof; this Bond and the Indenture each being a corporate obligation only, and all individual liability of whatsoever kind or nature of, and all rights and claims against, such promoters, incorporators, stockholders, directors and officers founded in any way, directly or indirectly, upon the Indenture or this Bond, or growing out of its issuance or out of the indebtedness thereby evidenced, are expressly waived and released by the acceptance of this Bond and as a condition of and a part of the consideration for the issue hereof and by the provisions of the Indenture.

This bond shall not be valid or become obligatory for any purpose, or be entitled to any security or benefit under this Indenture, until the certificate hereon shall have been signed by the Trustee.

IN WITNESS WHEREOF, Carolina-Georgia Service Company has caused this Bond to be executed, and its corporate seal to be hereunto affixed, by its officers thereunto duly authorized, all as of the first day of June, 1927.

CAROLINA-GEORGIA SERVICE COMPANY,

By

President.

Attest:

Secretary.

(Form of Trustee's Certificate)

This is one of the Bonds referred to in the within-mentioned Indenture.

FIDELITY TRUST COMPANY OF NEW YORK, as Trustee,

By

Assistant Trust Officer.

Assistant Secretary.

(Form of Registration)

Date of Registry	In Whose Name Registered	Officer of the Agent for Registration