

date for redemption, coupons thereafter maturing shall be void, and after such call and provision for payment this Bond shall cease to be entitled to any lien or security under the Indenture.

Subject to the provisions as to charges and the other terms and conditions specified in the Indenture, this Bond, singly or with other Bonds of Series A, with all unmatured coupons attached, may be exchanged for an equal principal amount of Bonds of Series A of the other denomination, and bearing coupons which are unmatured and which are identical, in aggregate amount and dates of maturity, with the unmatured coupons which at the time of exchange are attached to this Bond, and to such other Bonds of Series A contemporaneously surrendered for exchange.

No recourse whatsoever, either directly or through the Company or any trustee, receiver or assignee, shall be had in any event or in any manner against any promoter, incorporator or any past, present or future stockholder, director or officer of the Company by virtue of any past, present or future constitution, statute or rule of law or equity or by the enforcement of any assessment or penalty, or by any legal or equitable proceeding, or otherwise, for the payment of the principal of this Bond, or the interest hereon, or for any claim based hereon or otherwise in respect hereof or of the Indenture; this Bond and the Indenture each being a corporate obligation only, and all individual liability of whatsoever kind or nature of, and all rights and claims against, such promoters, incorporators, stockholders, directors and officers founded in any way, directly or indirectly, upon the Indenture of this Bond or its coupons, or growing out of its issuance or out of the indebtedness thereby evidenced, are expressly waived and released by the acceptance of this Bond and as a condition of and a part of the consideration for the issue hereof and by the provisions of the Indenture.

Neither this Bond nor any of the coupons hereto appertaining shall be valid or become obligatory for any purpose, or be entitled to any security or benefit under the Indenture, until the certificate hereon shall have been signed by the Trustee.

IN WITNESS WHEREOF, Carolina-Georgia Service Company has caused this Bond to be executed, and its corporate seal to be hereunto affixed, by its officers thereunto duly authorized, and the coupons for interest to be hereunto attached bearing the facsimile signature of its treasurer, all as of the first day of June, 1927.

CAROLINA-GEORGIA SERVICE COMPANY,
By Vice-President.

Attest:
Assistant Secretary.
(Form of Coupon)

No. _____, 19____, Carolina-Georgia Service Company, upon surrender hereof, unless the Bond mentioned below shall have been called for previous redemption and payment duly provided therefor as required in the Indenture referred to in said Bond, will pay to the bearer at the Columbia office of the American Exchange Irving Trust Company (or at the principal office of its successor in the trusts under said Indenture) in the Borough of Manhattan, City and State of New York, _____ dollars (\$) in gold coin of the United States of America of or equal to the standard of weight and fineness existing June 1, 1927, without deduction for federal income tax (not exceeding 2%) as stated in the Bond mentioned below, being six months' interest then due on its First Mortgage 6% Sinking Fund Gold Bond, Series A, due June 1, 1942, No. _____

(Form of Trustee's Certificate) Treasurer.

This is one of the Bonds referred to in the within-mentioned Indenture.

AMERICAN EXCHANGE IRVING TRUST COMPANY, Trustee,
By Assistant Secretary.

And Whereas, all conditions, acts and things have been complied with, performed and have happened necessary to make such Bonds, when executed by the Company and certified by the Trustee, and delivered, all as herein provided, the valid, legal and binding obligation of the Company according to their tenor, and this Indenture a valid, legal and binding instrument enforceable in accordance with its terms for the uses and purposes herein set forth, and the execution and delivery of the Bonds and stock warrants, as herein provided, and of this Indenture, have been in all respects duly authorized;

NOW, THEREFORE, in consideration of the premises and of the certification, purchase and acceptance of the Bonds and stock warrants and of the sum of ten dollars (\$10) to the Company duly paid by the Trustee, and of other good and valuable considerations, receipt whereof upon the ensuing and delivery of this Indenture the Company hereby acknowledges, and in order to secure equally and pro rata the payment of both the principal of and the interest on all of the Bonds at any time certified, issued and outstanding, hereunder, according to their tenor, purport and effect and the provisions hereof, and to secure the faithful performance and observance of all the covenants, obligations, conditions and provisions therein, in the stock warrants, and herein contained, and to declare the terms and conditions upon which the Bonds and stock warrants are and are to be secured, certified, issued, delivered, received, held, negotiated, transferred, exchanged and paid and upon which the trusts hereof are to be administered by the Trustee, and upon which the Trust Property is to be held and disposed of, all as hereinafter provided, the Company has given, granted, bargained, sold, assigned, transferred, conveyed, released and confirmed, and by these presents does give, grant, bargain, sell, assign, transfer, convey, release and confirm, unto the Trustee, and its successors in the trusts hereof, and its assigns, upon and for the uses and trusts hereby established, the following described property (herein, with all other property and rights and interests in property intended to be hereby transferred, assigned or conveyed, or at any time transferred, assigned or conveyed, and all stocks, bonds, securities, money and property, and the cash and other proceeds of any of the foregoing, at any time transferred, assigned or conveyed, or pledged with, paid or delivered to and from time to time held by the Trustee upon the trusts hereof, generally referred to as the "Trust Property") namely:—

All real estate and fixed property and interest therein, all lands, easements, servitudes, leasehold interests, rights, riparian rights, water powers or rights, licenses and franchises, plants, factories, buildings, structures, improvements, roads, rights of way, railway sidings, all rights connected with or appurtenant to any of the foregoing, all fixtures, machinery, livestock, automobiles, wagons, delivery and other equipment, tools and appliances of every kind, and, as to each and every of the foregoing classes of real and personal property, whether now owned or hereafter acquired by the Company and wherever located and including but without in any way limiting the generality of the foregoing description the properties and rights more particularly described as follows: to-wit:—

SOUTH CAROLINA.

"All that certain lot or land situate in the City of Anderson, Anderson County, South Carolina, fronting South on East Whitner Street 210 feet and fronting East on North Manning Street 218 feet, and having the following courses and distances, to-wit: Beginning at a stake at edge of sidewalk at the intersection of North Manning Street and East Whitner Street and running thence N. 11° W. 218 feet to stake, thence S. 78° W. 210 feet to spike 1, thence S. 11° E. 214.5 feet to stake on North side of East Whitner Street, thence along the North side of East Whitner Street N. 79° E. 210 feet to the beginning corner. Said lot of land is bounded on the East by North Manning Street, on the South by East Whitner Street, on the West by property of D. C. Brown, and on the North by Blue Ridge Railway Company."

All that certain lot of land situate in the City of Anderson, Anderson County, South Carolina, containing eight-tenths (8/10) of an acre, more or less, bounded on the North by property of the Blue Ridge Railway Company, the Coneros Yarn Mill and the estate of the late J. H. Townsend, on the West by property of said yarn mill and said estate, on the South by property of said estate and property of Townsend Lumber Company, and on the East by property of said lumber company, Peoples Street and property of said Railway Company, and is more particularly presented by a plat thereof made by W. H. Shearer, Surveyor, April 21, 1927.

All that certain lot of land, situate, lying and being near the Eastern corporate limits of the Town of Seneca, Oconee County, State of South Carolina, on the East side of the "Y" track, and on both sides of the Pendleton road and bounded on the North by lands of the estate of Mrs. Ludie M. Coleman, on the East (North of the Pendleton road) by a fifty (50) foot street, on the East (South of the said Pendleton road) by the lands of W. A. Straughter and estate of Mrs. Ludie M. Coleman, on the South and West by said "Y" track, containing two (2) acres, more or less, and being more particularly represented by plat thereof made by Harry Ezle, Surveyor, April 29, 1927.

All rights of grantor as lessee under a lease from the town of Hones Path, S. C., in and to all that certain lot of land situate in the town of Hones Path, Anderson County, South Carolina, containing one (1) acre, more or less, and bounded by lands of Chiquola Manufacturing Com-

pany (Mill Street No. 1 intervening), E. A. Taft, W. M. Donald and others, and being more particularly represented by a plat thereof made by W. L. Mitchell, Surveyor, July 12, 1912, and recorded in the office of the Clerk of Court for Anderson County, S. C., in Plat Book Six, at page seven.

All that certain lot of land situate in the City of Abbeville, Abbeville County, South Carolina, containing two and seventy-one hundredths acres, more or less, and fronting northwest on Walnut Street, formerly Tanyard Street, 264 feet, and having the following courses and distances: Beginning at a corner on the south side of Walnut Street, 264 feet from the intersection of said street with the right-of-way of the Seaboard Airline Railway Company, thence running S. 51 E. 705 feet to an iron pin, thence N. 55 E. 212 feet to an iron pin, thence S. 37 E. 69 feet to an iron pin, thence S. 46 W. 180 feet to a rock corner on northern edge of said right-of-way, thence along said right-of-way (50 feet from center of main line of said railway company) in a northwesterly direction 786 feet to intersection of said right-of-way with said Walnut Street, thence along the southern edge of said street 264 feet to the beginning corner. Refer to plat of R. B. Cheatham, Engineer, of April 4, 1927, recorded in the office of the Clerk of Court for Abbeville County in Plat Book No. 2, at page 57.

All that certain lot or parcel of land situate, lying and being in the City of Greenwood, County of Greenwood, State of South Carolina, containing about sixty-hundredths (.60) of an acre, having the following metes and bounds, to-wit:

Commencing at a point on the Dixie Highway, also known as South Main Street, thence S. 45° 30' W. 217.5 feet to a point; thence N. 44° 30' W. 112.5 feet to a point; thence N. 45° 30' E. 204 feet to a point on Dixie Highway; thence along the line of said highway 112.5 feet to the point of beginning; bounded on the Northeast by Dixie Highway, on the Southeast by lot now or formerly of Henderson and on the Southwest and Northwest by lots of Warner Bros., as is more fully described by plat made by Thos. C. Anderson, Surveyor, made January 19, 1923.

All that certain lot or parcel of land situate, lying and being in the City of Greenwood, State and County aforesaid, containing sixty-five one-hundredths (.65) of an acre, more or less, having the following metes and bounds, to-wit:

Commencing at an iron rail on the edge of South Main Street at an angle of 94° 55' with said street and running back 186.5 feet along the line of the Mrs. Milling lot to a fish plate o. m.; thence N. 54° 15' W. 150 feet along the lots of the Waite Estate and C. E. Wilkerson to a pipe; thence 193 feet along the H. W. Fouche lot to a pipe on South Main Street, making an angle with said street on the South side of said line of 85° 33'; thence along the lines of said street a distance of 149 feet to the point of beginning.

ALSO, right to spur track of railroad on said lot and on the adjoining lot of H. W. Fouche.

All of which is more fully shown by plat of Thos. C. Anderson, Surveyor, made April 23, 1927.

All that lot or parcel of land situate, lying and being in the Town of McCormick, County of McCormick, State of South Carolina, bounded on the Northeast for a distance of two hundred (200) feet by lot of J. R. Dean, on the Southeast for a distance of two hundred (200) feet by Church Street, on the Southwest for a distance of two hundred (200) feet by Main Street, and on the Northwest for a distance of two hundred (200) feet by Carolina Street, all of which is more fully shown by plat made by W. G. Jones, C. E., April, 1927.

All that certain lot or parcel of land situate, lying and being in the Fourth Ward of the City of Greenville, South Carolina, on the East side of Boyce Street (formerly Gas Street), and having according to plat made by Dalton & Neves, Engineers, May, 1927, the following metes and bounds, to-wit: Beginning at an iron pin on the East side of Boyce Street, corner of Parker property and running thence with Boyce Street N. 6.40 E. 159.2 feet more or less, to an iron pin in the Southern line of right-of-way of C. & W. C. Ry. Co.; thence in a southerly direction with the said Southern line of the right-of-way of C. & W. C. Ry. Co. 355.3 feet, more or less, to an iron pin, corner of Camperdown Mills property; thence with line of Camperdown Mills S. 57.25 E. 74 feet to an iron pipe; thence S. 69.55 E. 81 feet to an iron pipe; thence N. 87.30 E. 177.5 feet to an iron pin, the point of beginning, and being the identical property conveyed to Annie S. Tillman by K. W. and C. T. Ingram by deed recorded in the R. M. C. Office for Greenville County in Vol. 69, page 119, and in which property Mrs. Tillman conveyed to A. L. Lewis an undivided one-fourth interest by deed recorded in the R. M. C. Office for Greenville County in Vol. 117, page 141.

The alley referred to in said deeds has been closed by the parties in interest.

All that certain lot or parcel of land situate, lying and being partly within and partly without the corporate limits of the City of Greenville, Greenville County, South Carolina, and having, according to a survey of Dalton & Neves, Engineers, the following metes and bounds, to-wit: Beginning at an iron pipe on the west side of Buncombe Street, the southwest corner of Buncombe Street and a 10 foot alley, and running thence with the southern side of said 10 foot alley S. 60-27 W. 111.1 feet to the northwest corner of Garage Building; thence N. 46-53 W. 40.5 feet to an iron pipe; thence S. 55-48 W. 92.8 feet to an iron post, corner Lydia E. Bents; thence S. 34-24 E. 75.2 feet to an iron pin; thence S. 57-15 W. 80 feet to an iron pin; Lydia E. Bents corner; thence S. 34-24 E. 7 feet, more or less, to an iron pin; thence S. 57-15 W. 162.8 feet to an iron pin, Lipescow corner; thence S. 33-0 E. 106 feet to an iron pin; thence N. 57-15 E. 211.5 feet to an iron pin in center of a closed 30 foot alley; thence with center of closed alley, N. 33-0 W. 60 feet to an iron pin; thence N. 57-15 E. 234 feet to an iron pin in the West side of Buncombe Street, thence with the Western side of said Buncombe Street N. 26-50 W. 88.4 feet to the point of beginning.

Together with all our right, title and interest of, in and to the 10 foot and 30 foot alleys hereinabove mentioned.

All that certain lot of land situate in the Town of Belton, Anderson County, South Carolina, containing two and nine-fortieths (2 9/40) acres, more or less; and bounded on the East by property of O. K. Poore, on the North by Blue Ridge Railway Company, on the West by G. F. Massey, and on the South by Anderson Street, and being more particularly represented by two plats, one made by W. H. Shearer, Surveyor, on the 15th day of May, 1903, and recorded in the office of the Clerk of Court for Anderson County in Book YYY, at page 139; and the other made by W. H. Shearer, Surveyor, on June 29, 1903, and recorded in said office in Book WWW, at page 561.

All that certain lot of land situate in the Town of Belton, Anderson County, South Carolina, bounded on the Northeast by lot of Brown & West, on the Southeast by lot of Brown & West, on the Southwest by Breazale Street, and on the Northwest by property of Standard Oil Company; said lot being more particularly represented by a plat thereof made by J. T. West, Surveyor, May 4, 1927.

All that certain lot of land situate in the City of Laurens, Laurens County, South Carolina, and fronting North on East Main Street 170 feet and having a uniform depth of 150 feet and bounded on the East by Taylor Street (unopened) and on the South by lands of E. W. Copeland, and on the West by a track of the C. N. & L. Railway, and being more particularly represented by a plat thereof made by C. A. Power, Surveyor, May 3, 1927, on which said plat the arrow appears to point South rather than North. Said lot contains four-fifths of an acre, more or less.

All that certain lot of land situate in the City of Laurens, in the County of Laurens, State of South Carolina, containing 1 1/4 acres, more or less, and bounded on the North by Gordon Street, upon which said street the said lot fronts 399 feet, and bounded on the East by property of H. S. Kennedy and C. & W. C. Railway Company, on the South by property of C. & W. C. Railway Company and J. S. Machen, and on the West by property of said Machen and W. H. McPhail; said lot being more particularly represented by a plat thereof made by C. A. Power, Surveyor, February 22, 1926, and recorded in the office of the Clerk of Court for Laurens County in Plat Book No. 2, at page 138.

All that certain lot of land situate in the Town of Ninety Six, Greenwood County, South Carolina, containing .31 of an acre, more or less, and fronting on the public square of said town ninety-five and eight-tenths feet, and bounded on the South by said public square, on the East by ten foot alley, on the North by an unopened street, on the West by lot of B. M. Young, and is more particularly represented by a plat thereof made by Thomas C. Anderson, Surveyor, April 30, 1927.

All that certain lot of land situate in the town of Westminster, Oconee County, South Carolina, having the following courses and distances, to-wit: beginning at northeast corner of brick building situate thereon and running thence N. 44 W. 158 feet to northwest corner of said building, thence S. 48 W. 30 feet 4 inches along the wall of said building to corner of wall, thence S. 44 E. 17 feet 10 inches along wall of building to corner thereof, thence S. 48 W. 29 feet 6 inches along wall of building to corner thereof, thence S. 44 E. 51 feet 3 inches along wall of building to corner thereof, thence N. 48 E. 29 feet 9 inches along wall of building to corner thereof, thence S. 44 E. 36 feet 2 inches along wall of building to corner thereof, thence S. 48 W. 16 feet 6 inches, thence S. 44 E. 52 feet 6 inches along wall of building to southeast corner thereof, thence N. 48 E. 46 feet to the beginning corner, saving and excepting, however, one-half of brick wall on south side of building and designated S. 44 E. 51 feet 3 inches, and also one-half of wall designated N. 48 E. 29 feet 9 inches, also one-half of wall designated S. 44 E. 36 feet 2 inches; also one-half of wall designated S. 48 W. 16 feet 6 inches. Also saving right-of-way for ingress and egress to and from said lot and building as follows: A right-of-way 15 feet in width running from the North side of Main Street to said lot; a right-of-way 15 feet in width and being an extension of said right-of-way just mentioned, and running to the right-of-way of the main line of the Southern Railway Company; also a right-of-way on the south side of said lot together with a deep or bored well thereon situate. All of the above described lot and rights-of-way are more particularly represented by plat thereof made by C. C. Meyer, Surveyor, March 1, 1927, and recorded in the office of the Clerk of Court for Oconee County in Book F, at page 13.